Private Client/Wills, Trusts and Tax Professional



Wilmots are an established Cotswolds firm who provide clear and sensible advice to complicated problems. The standard of service delivered is high. We pride ourselves in the fact that most of our new clients come to us by personal recommendation.

We are looking to recruit a private client solicitor/legal executive to join our experienced, approachable team. Our clients' needs are often complex and so a high level of technical ability is desirable. Client care and service are crucial. We offer our clients clear legal advice but deliver a high level of expertise and knowledge.

The level of experience for the role is flexible as the successful candidate will be someone who shares Wilmots values. Home/life balance is important so we can offer flexible hours, hybrid working and a full or part time role. The salary offered will be dependent on experience.

Requirements:

- Private Client Solicitor / Legal Executive
- Ability to work independently on a broad range of work.
- Experience in all areas to include
 - Wills simple and complex for a broad range of clients
 - o Powers of attorney, deputyships, and capacity issues
 - Trusts creation, administration, management of multiple family trusts, all taxation aspects and trust accounts
 - Tax planning with an emphasis on IHT planning to incorporate the aspects of CGT,
 SDLT and income tax considerations
 - Estate administration to include preparation of all Inland Revenue papers, dealing with BPR and APR assets, foreign aspects, consideration of all taxation matters and deeds of variation.
- The successful candidate will be pro-active and possess excellent client care skills.

Benefits:

- Wonderful location in the heart of the Cotswolds
- Strong client base
- Open to full and part time applicants
- Car Parking Permit
- Generous holiday entitlement plus Christmas shutdown & bank holidays
- Competitive salary employee pension Scheme
- Friendly, collaborative team
- Good work/life balance
- Flexible/hybrid working
- Regular social activities and support for charity and local events
- Not forgetting the chocolate biscuits!

What our clients say:

 $^{\sim}$ it's always a pleasure to see teamwork in action $^{\sim}$ we've appreciated your sympathetic approach $^{\sim}$ you've been a brilliant help giving sagacious and timely advice $^{\sim}$ you have been patient and efficient $^{\sim}$ thank you for your courtesy and professionalism $^{\sim}$ an excellent service $^{\sim}$ we appreciated your understanding and patience

To submit a copy of your CV and covering letter please email Una Mills, Practice Manager: una.mills@wilmots.co.uk